

# Neurotech

31 October 2016

## FOR RELEASE TO THE MARKET

Ms Anjuli Sinniah  
Adviser  
Listing Compliance (Perth)  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152 – 158 St Georges Terrace  
Perth WA 6000

Dear Ms Sinniah

## ESCROW CONFIRMATION

Pursuant to the ASX's Letter dated 27 October 2016 and the conditions specified therein, for the purposes of conditions 2.2.8, and for all other purposes, Neurotech International Ltd ("**Neurotech**" or the "**Company**") provides the following schedule regarding escrowed securities.

Class	Number
<b>Fully paid ordinary shares (Shares) comprising:</b>	
<u>No escrow:</u>	58,849,054
<u>Escrowed for 12 months from date of issue, being 9 May 2016:</u>	699,000
<u>Escrowed for 24 months from date of quotation:</u>	28,487,058
<b>Total Shares on issue:</b>	<b>88,035,112</b>
<b>Options, unquoted (all exercisable at \$0.20 on or before 30 November 2016) comprising:</b>	
<u>No escrow:</u>	Nil
<u>Escrowed for 12 months from date of issue</u>	Nil
<u>Escrowed for 24 months from date of quotation:</u>	10,894,390
<b>Total options on issue:</b>	<b>10,894,390</b>

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### Neurotech International Ltd

ABN 73 610 205 402  
Level 14, 191 St Georges Terrace  
Perth, Western Australia 6060  
[www.neurotechinternational.com](http://www.neurotechinternational.com)

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Class	Number
<b>Share rights, comprising:</b>	
<u>No escrow:</u>	Nil
<u>Escrowed for 12 months from date of issue</u>	Nil
<u>Escrowed for 24 months from date of quotation:</u>	3,000,000
<b>Total share rights on issue:</b>	<b>3,000,000</b>

Yours faithfully,



**Fleur Hudson**  
Company Secretary